



## MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34142.15	+322.65	+0.95
NIFTY	10491.05	+108.35	+1.04

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.59	+1.05
HDFCBANK	99.34	+1.68
ICICIBK	10.03	+1.83
INFY	17.96	+0.90
TATA MOTOR	28.03	+1.19
WIPRO	5.53	+1.28

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-486.32
DII's Eq (Provisional)	+1514.03
FIIs Index Future	-694.44
FIIs Index Options	+4650.84
FIIs Stock Future	+1292.35
FIIs Stock Options	+67.30

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.8227
EURO	79.7643
YEN 100	60.5900
GBP	90.4017

## TOP STORY

- U.S. FDA maintains OAI (Official Action Indicated) status on **Dr. Reddy's** Srikakulam plant.
- **Idea Cellular** said it will continue to evaluate options to monetise Indus stake (Bloomberg).
- **Bharti Airtel**, Motorola partner to offer 4G smartphone.
- **DCM Shriram** to invest Rs 113 crore for expansion of Caustic soda capacity at its Bharuch facility.
- **Sakuma Exports** have submitted an expression of interest to acquire Ruchi Soya.
- **Sadbhav Infra** unit Bhilwara-Rajsamanad tollway completes debt refinancing.
- **Idea Cellular** raises Rs 3,500 crore via QIP.
- **Dena Bank** sets issue price at Rs 26.89 per share for issue of shares to the government.
- **PNB** denies report that PWC is engaged in probing alleged fraud.
- **Welspun Enterprises** said it is lowest bidder for NHAI Tamil Nadu road project.
- Government asks **HUL** to explain math behind Rs 119 crore profiteered sum

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25309.99	+347.51	+1.39
NASDAQ	7337.39	+127.30	+1.77
NIKKEI	22083.00	+190.00	+0.87
HANG SENG	31439.00	+169.00	+0.54
SGX NIFTY	10551.00	+46.00	+0.45

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.84	+0.46
NATURAL GAS	2.699	+1.58
GOLD	1339.00	+0.65
SILVER	16.640	+0.95
COPPER	3.236	+0.09

### WORLD EVENTS

**GBP** : MPC Member Cunliffe Speaks  
**EUR** : ECB President Draghi Speaks  
**USD** : New Home Sales

### RESULT TODAY

PFC, TVSMOTOR



## NIFTY CHART



## MARKET COMMENTARY

The Sensex surged 322.65 points, or 0.95%, to settle at 34,142.15, its highest closing level since 15 February 2018. The index gained 348.10 points or 1.03% at the day's high of 34,167.60 in intraday trade. The index rose 12.50 points at the day's low of 32,832 in intraday trade.

The Nifty 50 index gained 108.35 points, or 1.04 %, to settle at 10,491.05, its highest closing level since 15 February 2018. The index gained 116.40 points or 1.12% at the day's high of 10,499.10 in intraday trade. The index rose 13.95 points at the day's low of 10,396.65 in intraday trade.

The S&P BSE Mid-Cap index rose 1.47%. The S&P BSE Small-Cap index gained 1.54%. Both these indices outperformed the Sensex.

The broad market depicted strength. There were more than two gainers against every loser on BSE. 1,901 shares rose and 829 shares fell. A total of 154 shares were unchanged.

Nifty likely to trade in the range of 10200-10520

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10373	10349	10316	10292	10200	10406	10430	10463	10520
USDINR	64.710	64.700	64.650	64.605	64.550	64.760	64.820	64.880	64.920





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOLLOPIPES	LABURNUM CAPITAL ADVISORS PVT LTD	B	67,000	561.99
CHEMBOND	PERVIZ HOMI DASTUR	S	130,000	297.4
FINOLEXIND	PRESCIENT WEALTH MANAGEMENT PVT LTD	S	798,319	629
LACTOSE	MANGAL SAVITRI BIZCON PRIVATE LIMITED	S	109,277	120
TDSL	ANVESHAN MULTISOLUTIONS LLP	B	132,000	47.25

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DOLLAR	SHAKUNTALA EXIM PRIVATE LIMITED	SELL	300000	420.3
FORTIS	BNP PARIBAS ARBITRAGE	BUY	4275000	154.91
JPINFRATEC	INDUSIND BANK LTD CLIENT A/C	SELL	11000000	13.65
NANDANI	RAMESH KUMAR MANTRI HUF	BUY	16000	90.19
TOUCHWOOD	VARSHNEY ALPNA	SELL	30000	41.27

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Fortis Healthcare and JP Associates.
- **New In Ban:** Fortis Healthcare and JP Associates.

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
H.G.INFRA	EQ	26 FEB	28 FEB	



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1651	1633	1615	1646	1664	1676
ADANI PORTS	407	403	399	406	410	413
AMBUJACEM	260	257	253	259	263	266
ASIANPAINT	1102	1095	1088	1106	1113	1124
AUROPHARMA	602	589	577	601	613	625
AXISBANK	537	529	520	534	542	547
BAJAJ-AUTO	2986	2962	2937	2985	3010	3033
BANKBARODA	146	144	143	146	148	150
BHARTIARTL	426	419	413	424	430	435
BHEL	93	92	90	93	94	95
BOSCH LTD	18921	18813	18706	18917	19025	19129
BPCL	430	424	418	429	434	439
CIPLA	596	589	582	597	604	612
COALINDIA	311	308	306	311	314	317
DRREDDY	2167	2140	2112	2162	2190	2212
EICHERMOT	26724	26434	26144	26790	27081	27437
GAIL	458	452	446	459	465	472
HCLTECH	956	943	930	955	968	980
HDFC	1824	1817	1810	1822	1829	1834
HDFCBANK	1881	1859	1837	1872	1893	1906
HEROMOTOCO	3495	3464	3433	3486	3517	3539
HINDALCO	247	242	237	245	249	252
HINDUNILVR	1323	1318	1314	1325	1330	1336
ICICIBANK	323	319	316	322	325	327
IDEA	82	81	81	82	83	83
INDUSINDBK	1644	1626	1608	1637	1655	1666
INFRA TEL	340	332	324	338	347	353
INFY	1156	1146	1137	1156	1166	1175
ITC	269	267	264	268	271	272
KOTAKBANK	1081	1074	1068	1079	1085	1090
LT	1302	1286	1271	1296	1311	1320
LUPIN	808	802	797	808	814	820
M&M	719	714	709	719	724	729
MARUTI	8699	8656	8614	8698	8740	8782
NTPC	164	162	160	163	165	166
ONGC	190	187	185	189	192	193
POWERGRID	193	191	189	192	195	196
RELIANCE	934	925	916	932	941	947
SBIN	276	273	271	275	278	280
SUNPHARMA	570	552	534	564	581	593
TATAMOTORS	360	358	355	361	364	367
TATAMTRDVR	204	203	202	204	205	206
TATAPOWER	86	85	84	86	87	88
TATASTEEL	678	649	620	668	696	715
TCS	3076	3016	2955	3052	3113	3149
TECHM	621	609	597	617	629	637
ULTRACEMCO	4116	4075	4034	4105	4146	4175
VEDL	338	330	322	335	343	349
WIPRO	295	293	291	294	297	298
YESBANK	323	318	312	322	327	332
ZEEL	570	566	563	570	574	578



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/37035:** Listing of Equity Shares of Aster DM Healthcare Limited (IPO) (zip) w.e.f. feb 26, 2018

**NSE Download Ref No. : : NSE/CML/37036:** Shifting to Z category (pdf) w.e.f. Mar 05, 2018

**NSE Download Ref No. : : NSE/CML/37037:** Suspension of trading in units - on account of redemption-Edelweiss Asset Management Limited, IDFC Asset Management Company Limited (pdf)w.e.f. suspension date

**NSE Download Ref No. : : NSE/INVG/37046:** SEBI Order in the matter of GMS Infrastructure Limited (zip) with immediate effect.

**NSE Download Ref No. : : NSE/INVG/37043:** SEBI Order in the matter of Reliable Multi Managerial Services Limited (zip) with immediate effect.

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MUTHOOTFIN	15-Feb-18	Interim Dividend
PAGEIND	15-Feb-18	Interim Dividend
BSE	15-Feb-18	Interim Dividend Rs 5/- Per Share
IRB	15-Feb-18	Interim Dividend
TORNTPHARM	15-Feb-18	Interim Dividend
HITECHGEAR	15-Feb-18	Interim Dividend Rs 1.50 Per Share
CUMMINSIND	15-Feb-18	Interim Dividend Rs 5/- Per Share
TCI	15-Feb-18	Interim Dividend
THYROCARE	15-Feb-18	Interim Dividend Rs 5/- Per Share
SUNTV	16-Feb-18	Interim Dividend
NATIONALUM	16-Feb-18	Interim Dividend
MOLDTECH	16-Feb-18	Interim Dividend
MARICO	16-Feb-18	Interim Dividend
ONGC	16-Feb-18	Interim Dividend
ALKEM	16-Feb-18	Interim Dividend
STERTOOLS	20-Feb-18	Interim Dividend
MGL	20-Feb-18	Interim Dividend
NHPC	20-Feb-18	Interim Dividend
SHARDAMOTR	20-Feb-18	Interim Dividend
BALKRISIND	21-Feb-18	Interim Dividend



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1305/\$1275 & Resistance = \$1360/\$1395.**
- **Crude oil range (WTI)->\$58 to \$68.**
- **U.S. Stocks Rise with Treasuries, Dollar Mixed: Markets Wrap:** - U.S. stocks rose with Treasuries and the dollar slipped as investors await clues on Federal Reserve policy intentions under new Chairman Jerome Powell.
- **Forex - Dollar Trims Gains but Remains Supported:** - The U.S. dollar trimmed gains against other major currencies on Friday, but expectations for several U.S. rate hikes this year continued to support demand for the greenback. The greenback remained broadly supported after the minutes of the Federal Reserve's January policy meeting showed that central bank officials see increased economic growth and rising inflation as justification to continue to raise interest rates gradually.
- **Gold Prices Hold Near 1-1/2 Week Lows on Dollar Strength:** - Gold prices were hovering near one and-a-half-week lows on Friday, as expectations for multiple U.S. rate hikes this year continued to lend broad support to the greenback. The greenback remained broadly supported after the minutes of the Federal Reserve's January policy meeting showed that central bank officials see increased economic growth and rising inflation as justification to continue to raise interest rates gradually.
- **Crude Oil Prices Turn Higher on Libyan Supply Disruptions:** - Crude oil prices turned higher on Friday, supported by news of supply disruptions in Libya offset lingering worries over U.S. production levels. Oil prices were boosted on news the El Feel oilfield in Libya producing 70,000 bpd was shut down, due to unrest.

## TRENDS & OUTLOOK – DATE: 26-FEB- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	30075	30300	30460	30769	30990
SILVER (Mar)	36300	37500	38450	39600	40790

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	448	454	459	465	472
ZINC (Feb)	222.90	226.20	229.10	233.55	236.75
LEAD (Feb)	158.25	161.10	164.70	168.55	172.75
NICKEL (Feb)	860	875	890	921	957

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3866	3990	4100	4275	4366
NATURAL GAS (Mar)	157	162	168	174	183

### DATA TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi Speaks, New Home Sales.





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DESK**

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cordially invited to come  
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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
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SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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